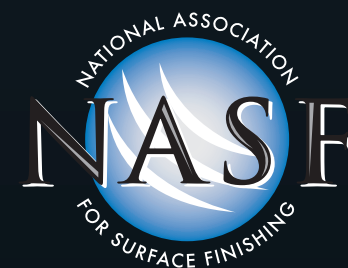




JOB SHOP BUSINESS BAROMETER

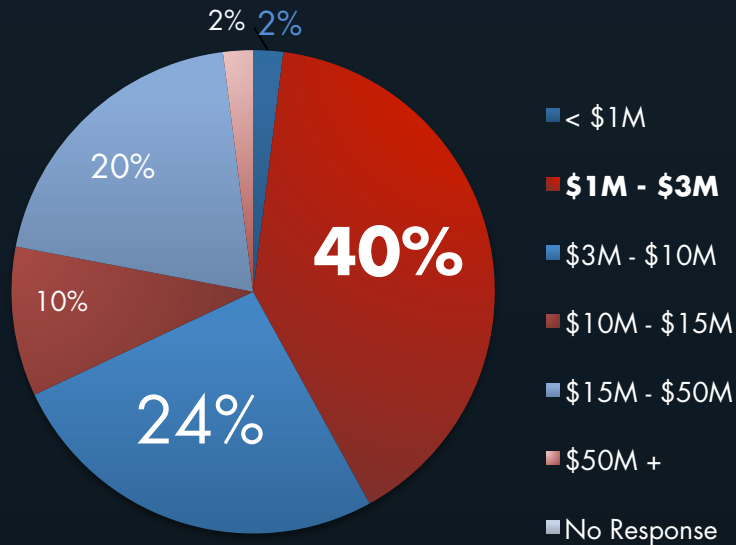
First Quarter 2017



First Quarter Respondents

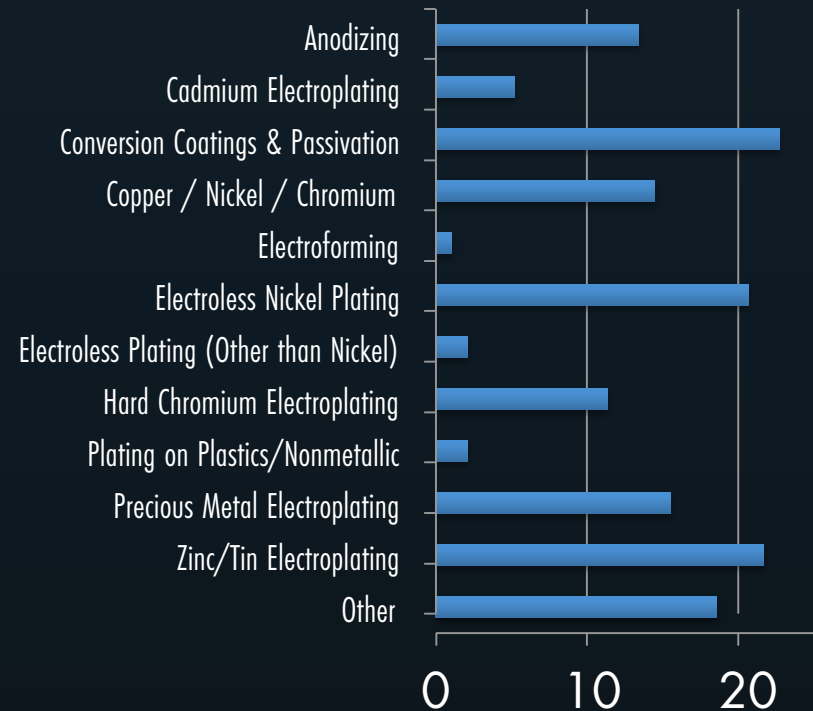


ANNUAL SALES

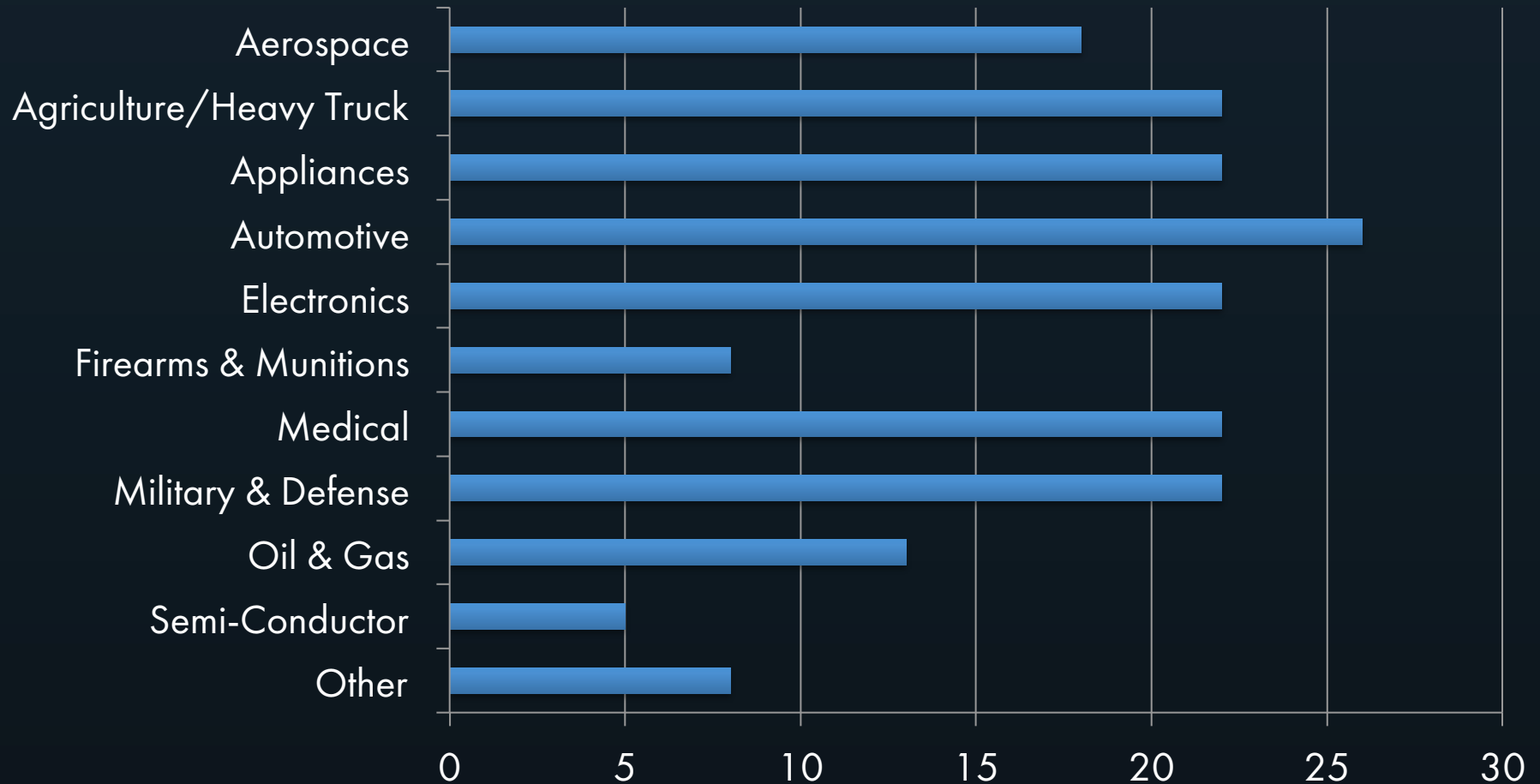
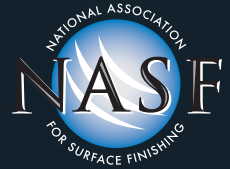


PROCESS TYPE

Respondents allowed to choose multiple answers representing 15% or more of sales

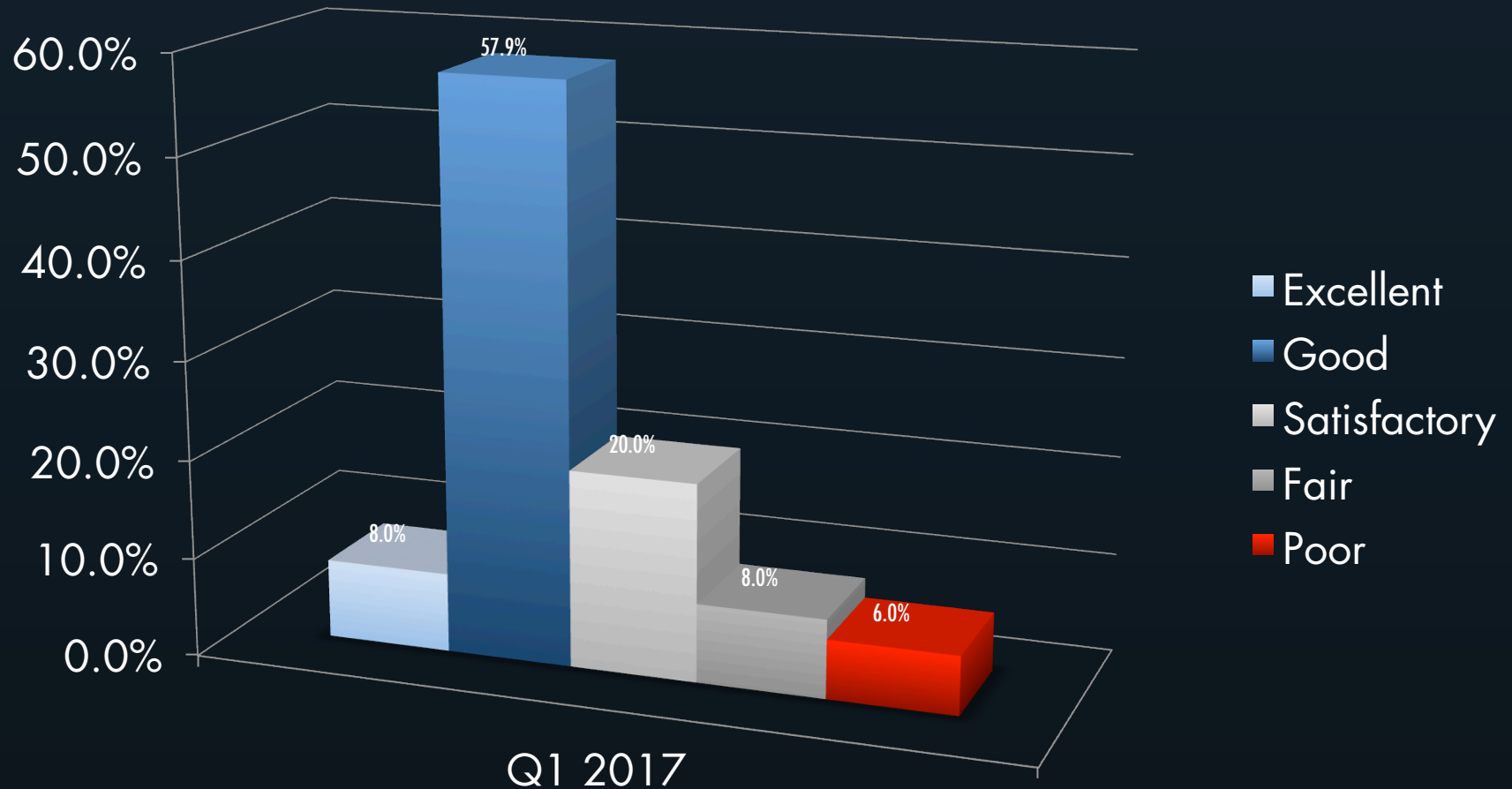
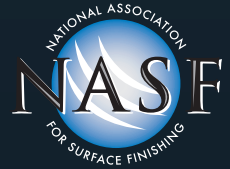


First Quarter Respondents Industries Served*

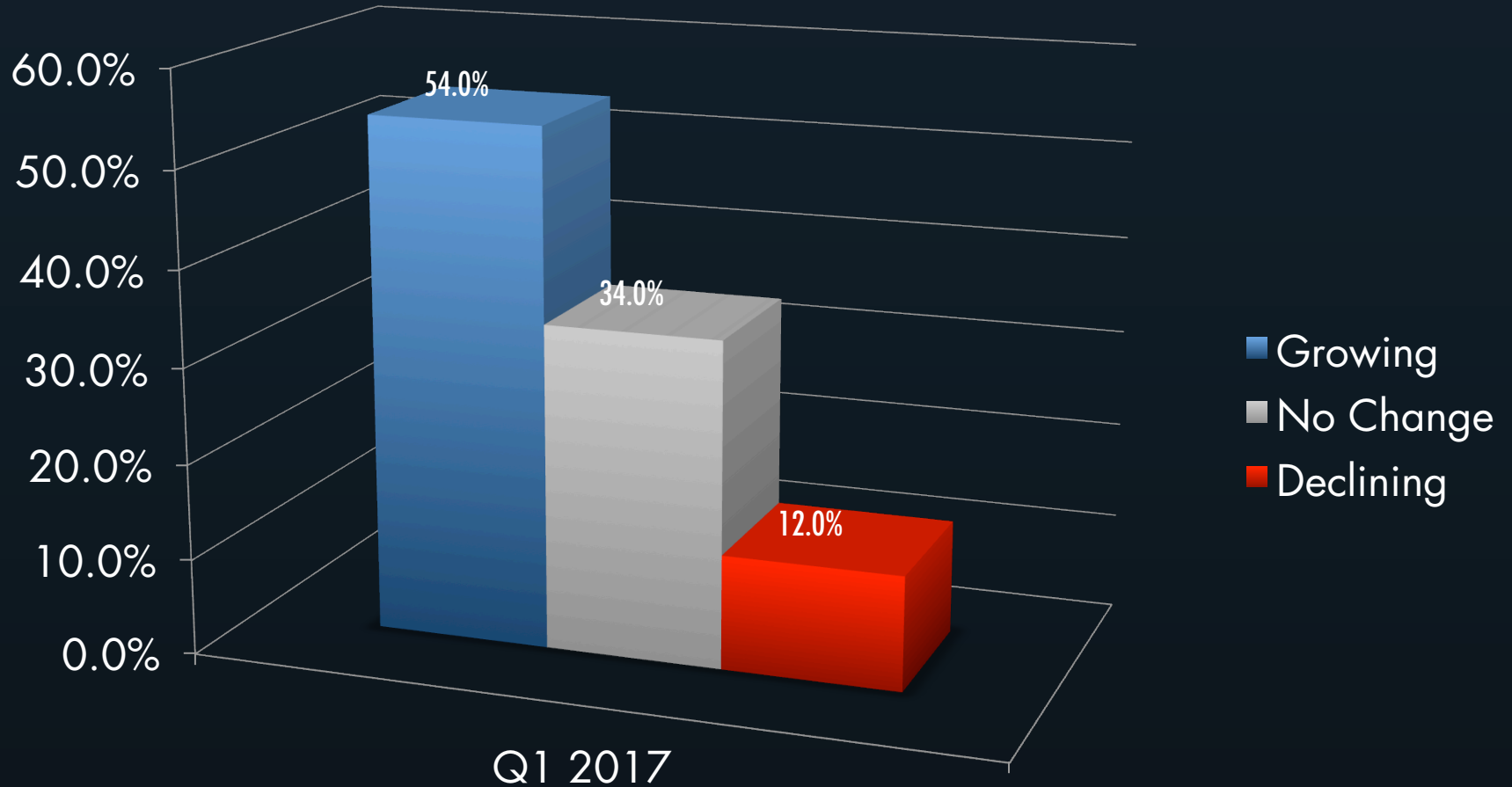
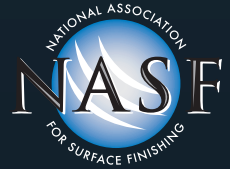


*Respondents asked to check all boxes representing 15% or more of their business.

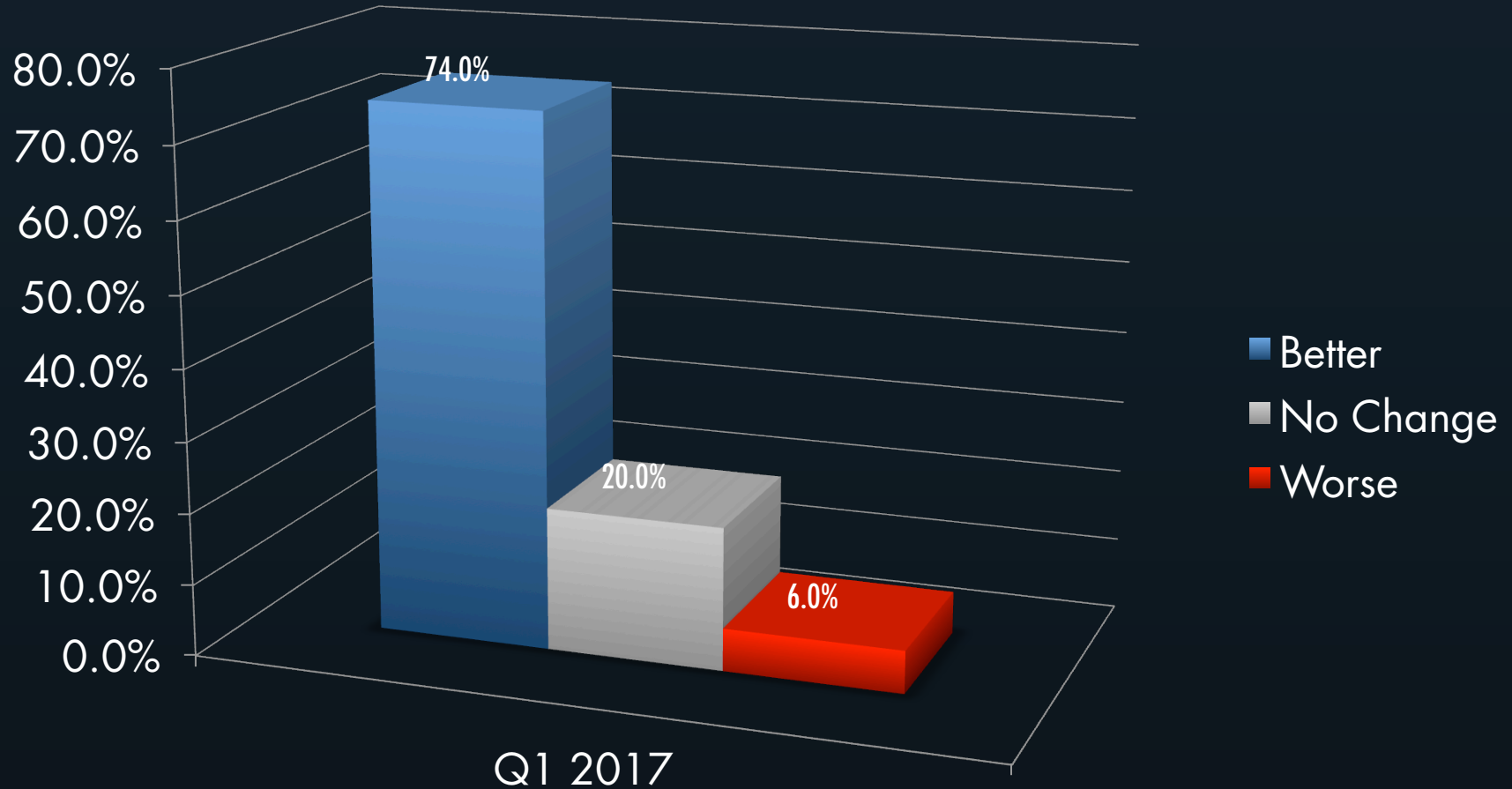
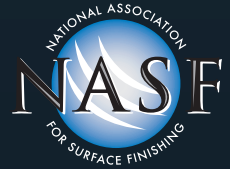
Business Conditions in North America Are



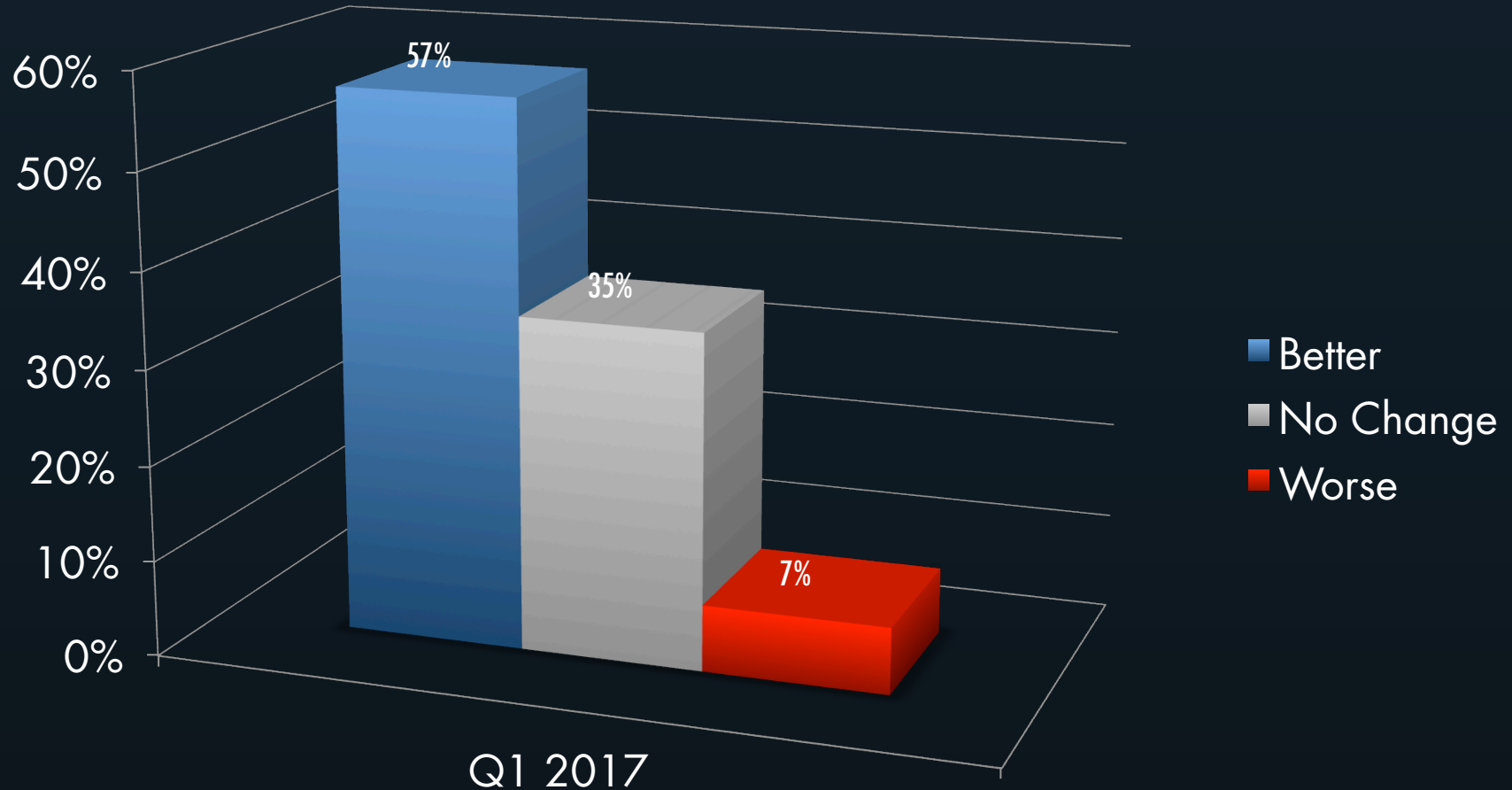
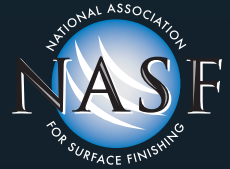
Compared with Six Months Ago Sales in My Business Are



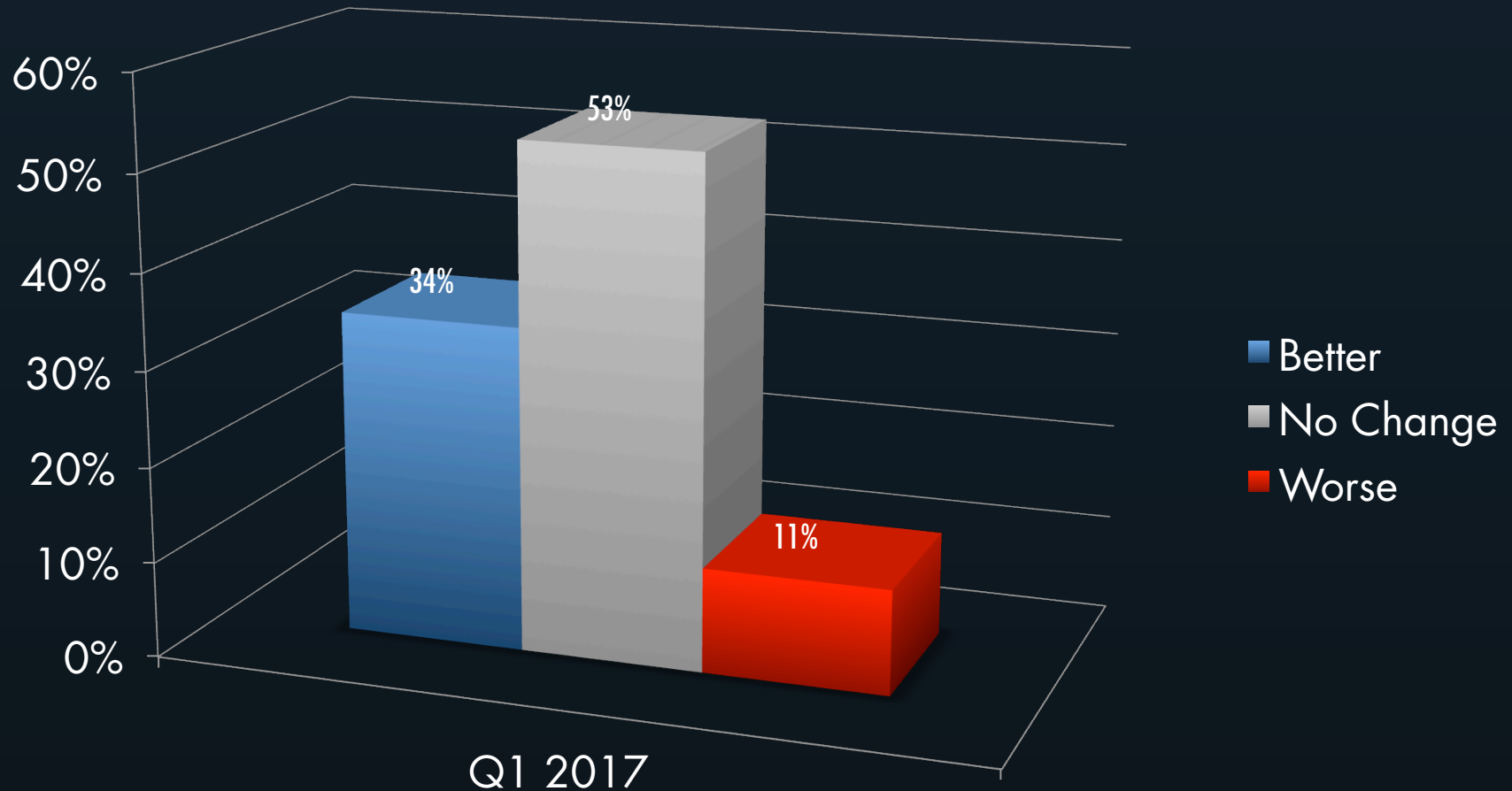
I Expect Business Conditions Six Months from Now to be:



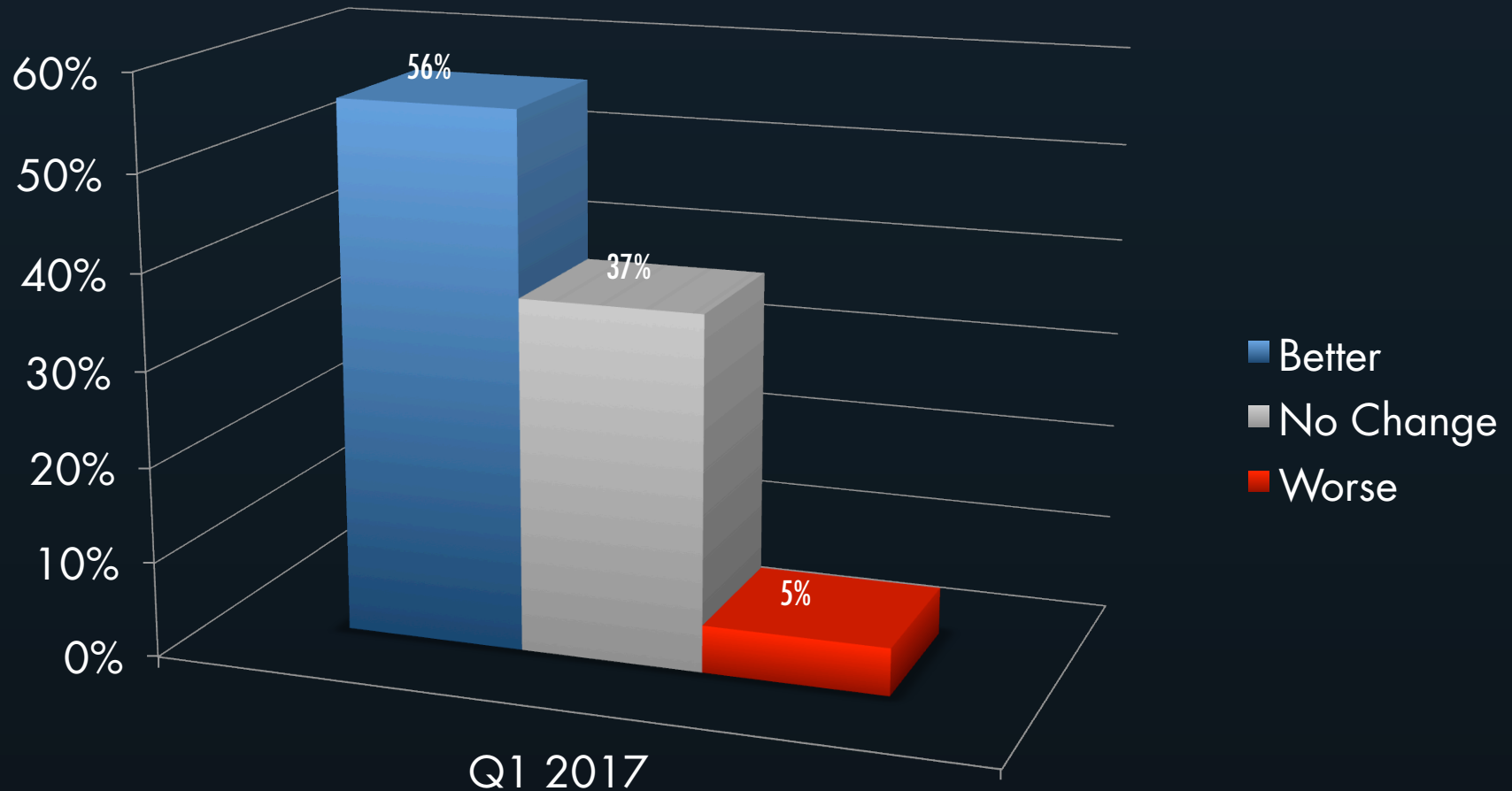
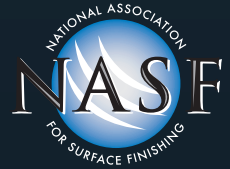
Compared to Six Months Ago, Business Conditions in
Business Conditions in The East Coast U.S. are...



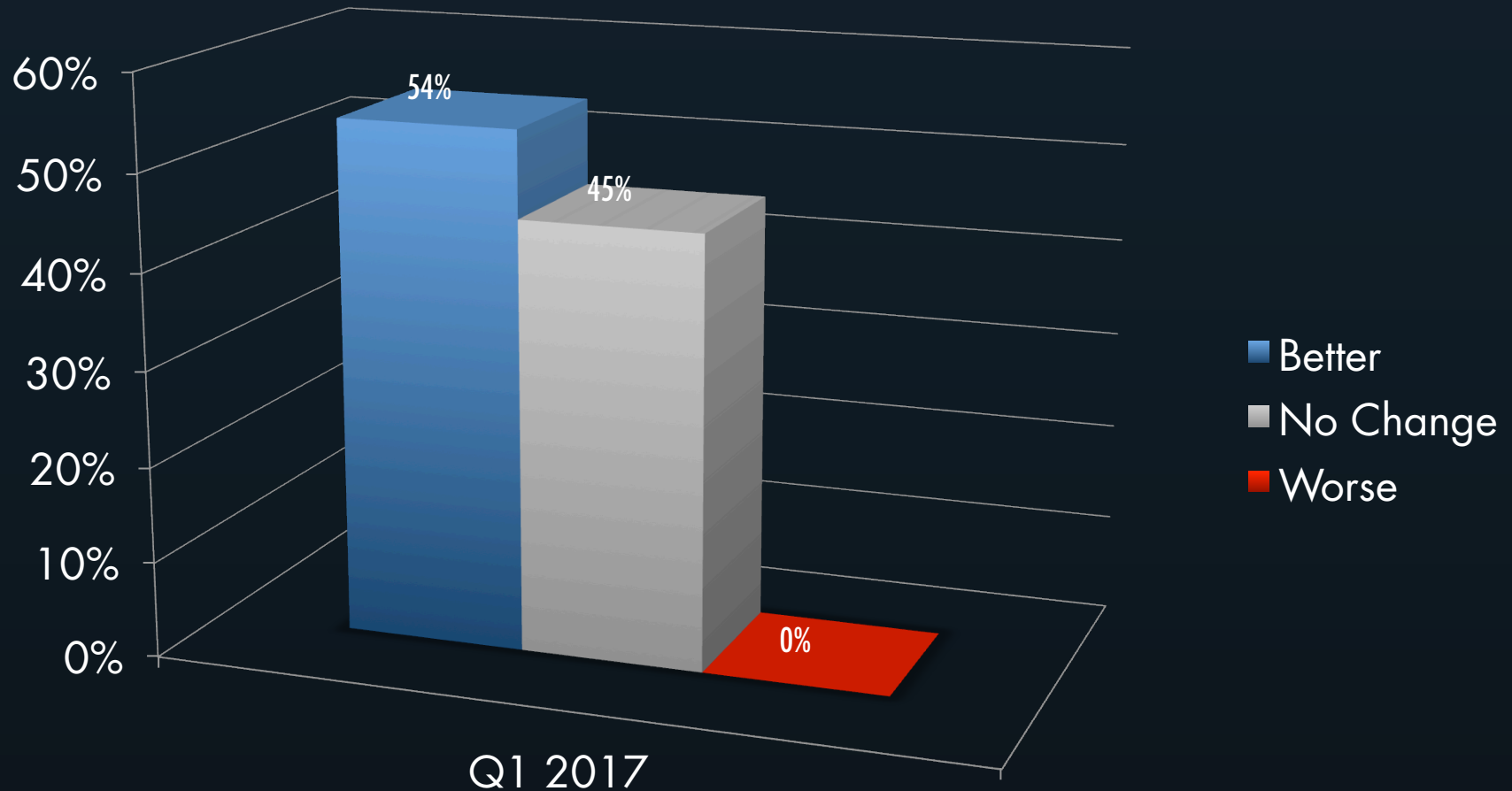
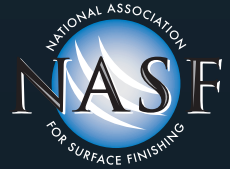
Compared to Six Months Ago, Business Conditions in
Business Conditions in The West Coast U.S. are...



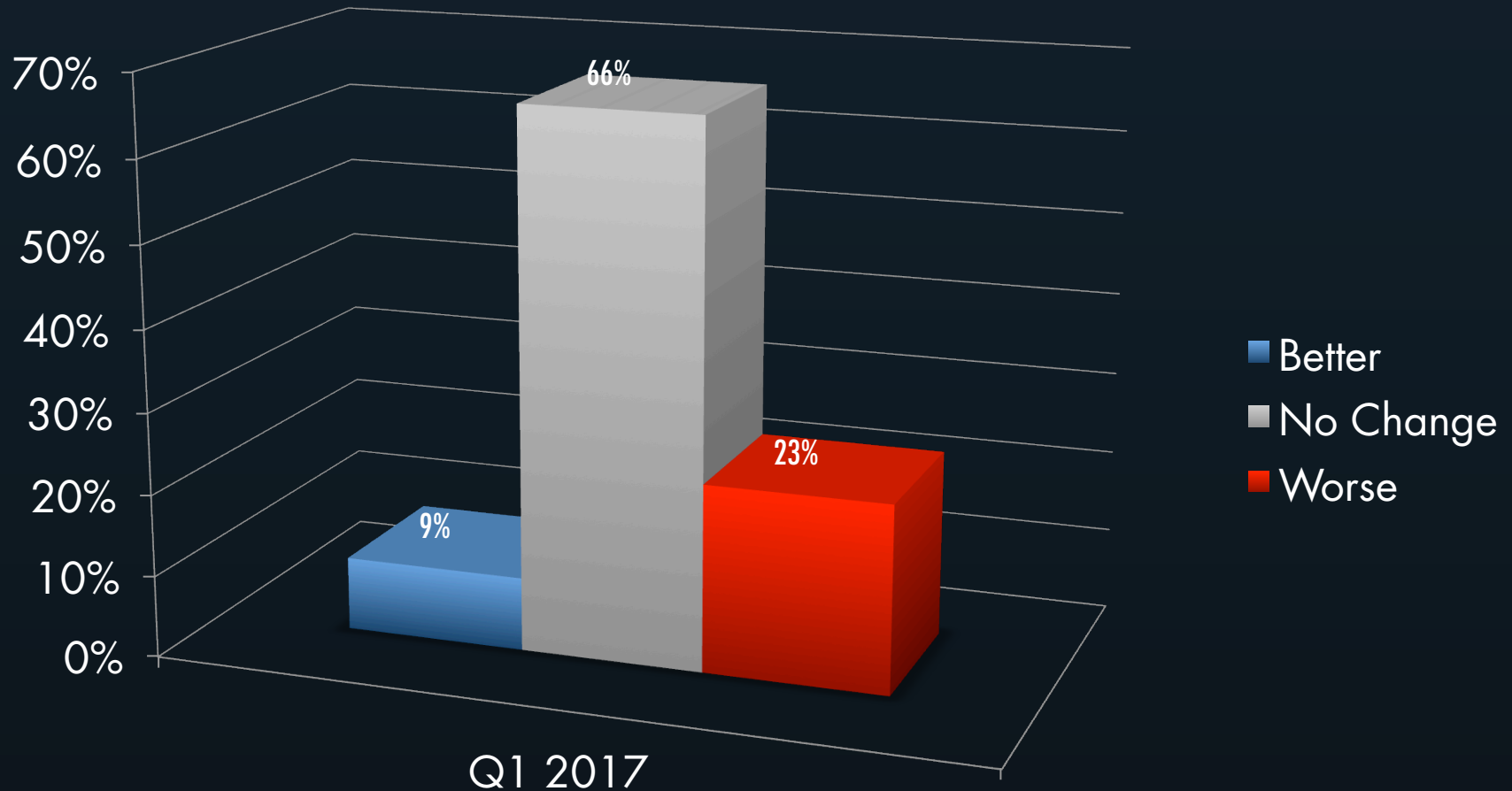
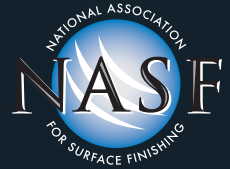
Compared to Six Months Ago, Business Conditions in
Business Conditions in The Mid West U.S. are...



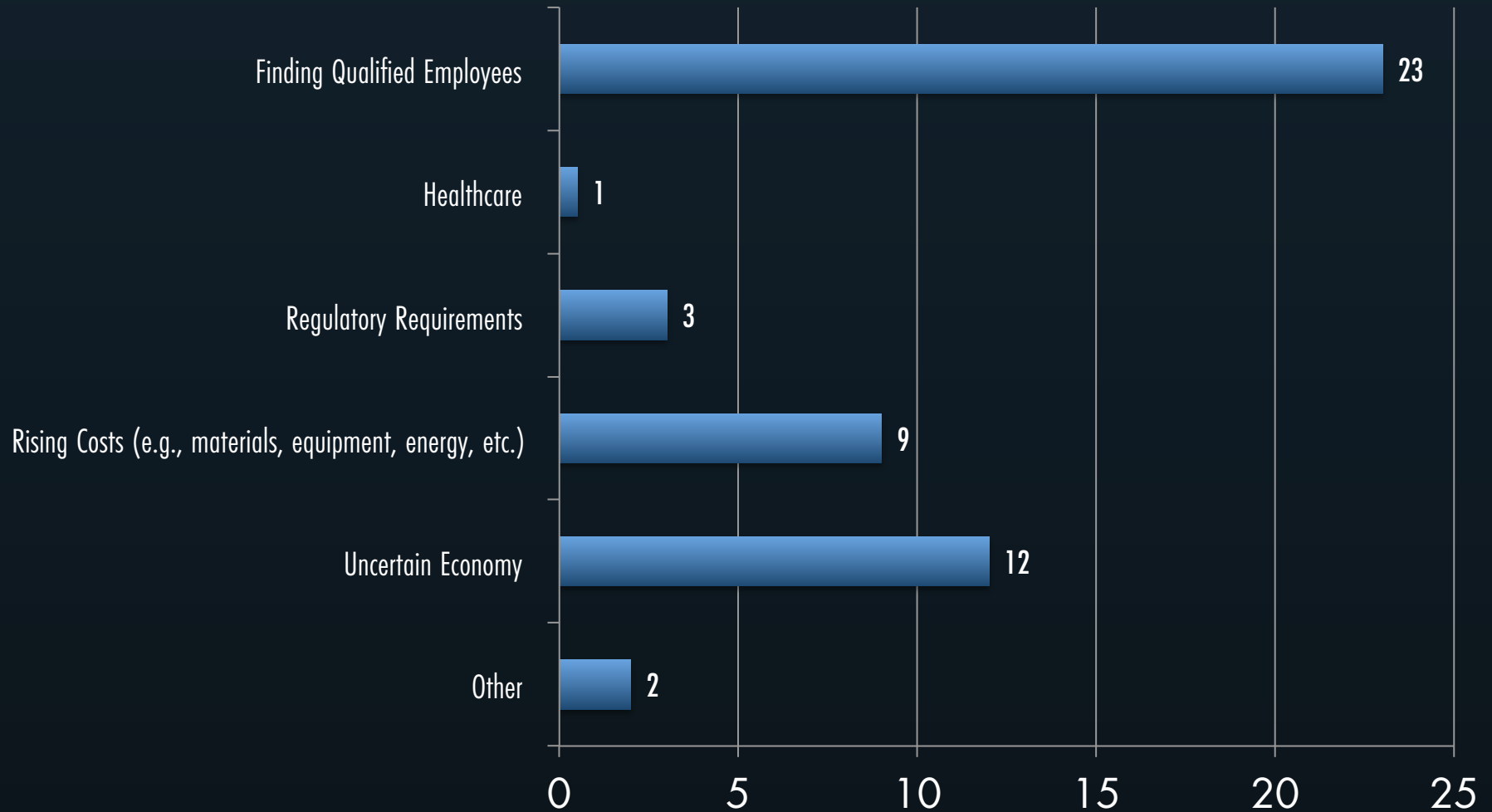
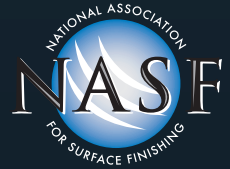
Compared to Six Months Ago
Business Conditions in The South U.S. are...



Compared to Six Months Ago
Business Conditions Outside of the U.S. are...



What do you consider your Biggest Challenge in the Year Ahead?



Do you plan on making any Capital Investments this Quarter?

